

About Various Methods of Calculating the Sum $\sum_{k=1}^n k^m$

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Abstract

Pupils of secondary school as well as students often have problems with calculating the sums of the m th powers of successive natural numbers. In this paper we present certain methods of finding such sums.

The first method

To find the sum $\sum_{k=1}^n k^m$ we use the expansion of $(n+1)^{m+1}$ according to the binomial theorem and next calculate the difference $(n+1)^{m+1} - n^{m+1}$ (see [5]). Thus, we have

$$\begin{aligned}
(n+1)^{m+1} &= \binom{m+1}{0} n^{m+1} + \binom{m+1}{1} n^m + \binom{m+1}{2} n^{m-1} + \dots + \\
&\quad + \binom{m+1}{m} n^1 + \binom{m+1}{m+1} n^0,
\end{aligned} \tag{1}$$

$$\begin{aligned}
(n+1)^{m+1} - n^{m+1} &= \binom{m+1}{1} n^m + \binom{m+1}{2} n^{m-1} + \\
&\quad + \dots + \binom{m+1}{m} n + 1.
\end{aligned} \tag{2}$$

Based on Eq. (2) for natural numbers $1, 2, \dots, n$ we obtain

$$\begin{aligned}
2^{m+1} - 1 &= \binom{m+1}{1} 1^m + \binom{m+1}{2} 1^{m-1} + \dots + \binom{m+1}{m} \cdot 1 + 1, \\
3^{m+1} - 2^{m+1} &= \binom{m+1}{1} 2^m + \binom{m+1}{2} 2^{m-1} + \dots + \binom{m+1}{m} \cdot 2 + 1, \\
&\quad \vdots \qquad \qquad \qquad \vdots \qquad \qquad \qquad \vdots \\
n^{m+1} - (n-1)^{m+1} &= \binom{m+1}{1} (n-1)^m + \\
&\quad + \binom{m+1}{2} (n-1)^{m-1} + \dots + \binom{m+1}{m} (n-1) + 1, \\
(n+1)^{m+1} - n^{m+1} &= \binom{m+1}{1} n^m + \binom{m+1}{2} n^{m-1} + \\
&\quad \dots + \binom{m+1}{m} \cdot n + 1.
\end{aligned} \tag{3}$$

Summing the both sides of Eq. (3) we find

$$\begin{aligned}
(n+1)^{m+1} - 1 &= \binom{m+1}{1} \sum_{k=1}^n k^m + \binom{m+1}{2} \sum_{k=1}^n k^{m-1} + \dots \\
&\quad \dots + \binom{m+1}{m} \sum_{k=1}^n k + n.
\end{aligned} \tag{4}$$

From (4) it is possible to determine $\sum_{k=1}^n k^m$ having the sums

$$\sum_{k=1}^n k^{m-1}, \quad \sum_{k=1}^n k^{m-2}, \quad \dots, \quad \sum_{k=1}^n k.$$

These sums can also be calculated using the method described above.

For example, the sum $\sum_{k=1}^n k^2$ is obtained as follows.

Since $(n+1)^3 - n^3 = 3n^2 + 3n + 1$, then

$$\begin{aligned} 2^3 - 1 &= 3 \cdot 1^2 + 3 \cdot 1 + 1, \\ 3^3 - 2^3 &= 3 \cdot 2^2 + 3 \cdot 2 + 1, \\ &\vdots \\ n^3 - (n-1)^3 &= 3(n-1)^2 + 3(n-1) + 1, \\ (n+1)^3 - n^3 &= 3n^2 + 3n + 1. \end{aligned}$$

Summing the both sides of these equalities we have

$$(n+1)^3 - 1 = 3 \sum_{k=1}^n k^2 + 3 \sum_{k=1}^n k + n;$$

whence it follows that

$$3 \sum_{k=1}^n k^2 = (n+1)^3 - 1 - 3 \sum_{k=1}^n k - n.$$

Since $\sum_{k=1}^n k = \frac{1}{2}n(n+1)$, then we finally obtain

$$\sum_{k=1}^n k^2 = \frac{1}{6}n(n+1)(2n+1).$$

The second method

The sum $\sum_{k=1}^n k^m$ is represented as*

$$\sum_{k=1}^n k^m = \sum_{k=1}^n k [k^m - (k+1)^m] + n(n+1)^m. \quad (5)$$

For example, for the sum $\sum_{k=1}^n k^3$ we have:

$$\sum_{k=1}^n k^3 = \sum_{k=1}^n k [k^3 - (k+1)^3] + n(n+1)^3 \quad (6)$$

or

$$\sum_{k=1}^n k^3 = \sum_{k=1}^n k (-3k^2 - 3k - 1) + n(n+1)^3. \quad (7)$$

Hence,

$$\sum_{k=1}^n k^3 = -3 \sum_{k=1}^n k^3 - 3 \sum_{k=1}^n k^2 - \sum_{k=1}^n k + n(n+1)^3. \quad (8)$$

Taking into account the formulae

$$\sum_{k=1}^n k^2 = \frac{1}{6}n(n+1)(2n+1), \quad \sum_{k=1}^n k = \frac{1}{2}n(n+1)$$

we find that

$$4 \sum_{k=1}^n k^3 = -\frac{1}{2}n(n+1)(2n+1) - \frac{1}{2}n(n+1) + n(n+1)^3. \quad (9)$$

*Using the complete induction it can be shown that the following formula is valid for an arbitrary sequence $\{a_n\}$ (see [6]):

$$\sum_{k=1}^n a_k = \sum_{k=1}^n k(a_k - a_{k+1}) + na_{n+1}$$

Therefore, after simple transformation we finally obtain

$$\sum_{k=1}^n k^3 = \frac{1}{4}n^2(n+1)^2 = \left(\sum_{k=1}^n k\right)^2. \quad (10)$$

It should be noted that this method also involves calculation of the previous sums $\sum_{k=1}^n k, \sum_{k=1}^n k^2, \dots, \sum_{k=1}^n k^{m-1}$ for calculating the required sum $\sum_{k=1}^n k^m$.

The third method

To determine the sum $\sum_{k=1}^n k^m$ we use the properties of arithmetic sequences of higher degrees. For an arbitrary number sequence $\{a_n\}$ we define the sequences of successive finite differences

$$\begin{aligned} \Delta^1 a_i &= a_{i+1} - a_i \\ \Delta^{k+1} a_i &= \Delta^k a_{i+1} - \Delta^k a_i \end{aligned} \quad i = 1, 2, \dots \quad (11)$$

A sequence $\{a_n\}$ is called an arithmetic sequence of the degree m ($m = 1, 2, \dots$) if and only if the sequence $\{\Delta^m a_n\}$ is constant and $\Delta^m a_n \neq 0$.

The constant sequence is called an arithmetic sequence of the zero degree. It can be proved that:

1. An arbitrary term of an arithmetic sequence $\{a_n\}$ of the degree m is expressed by the following formula

$$a_n = \binom{n-1}{0} a_1 + \binom{n-1}{1} \Delta^1 a_1 + \binom{n-1}{2} \Delta^2 a_1 + \dots + \binom{n-1}{m} \Delta^m a_1, \quad (12)$$

whereas the sum of n initial terms of this sequence is equal to

$$s_n = \binom{n}{1} a_1 + \binom{n}{2} \Delta^1 a_1 + \binom{n}{3} \Delta^2 a_1 + \dots + \binom{n}{m+1} \Delta^m a_1. \quad (13)$$

2. If the terms of a sequence $\{a_n\}$ are of the form $a_n = f(n)$, $n = 1, 2, \dots$, where f is a polynomial of the m th degree ($m \geq 0$), then the given sequence is an arithmetic sequence of the degree m .

$$\begin{array}{ccccccc}
a_1 & \Delta^1 a_1 & & & & & \\
a_2 & \Delta^1 a_2 & \Delta^2 a_1 & & & & \\
a_3 & \Delta^1 a_3 & \Delta^2 a_2 & \Delta^3 a_1 & \ddots & & \\
a_4 & & \vdots & \vdots & & & \\
\vdots & \vdots & & & & &
\end{array} \quad (14)$$
$$\begin{array}{ccccccc} 1 & & & & & & \\ & 7 & & & & & \\ 8 & & 12 & & & & \\ & 19 & & 6 & & & \\ 27 & & 18 & & 0 & & \\ & 37 & & 6 & & 0 & \ddots \\ 64 & & 24 & & 6 & & \\ & 61 & & 6 & & & \\ 125 & & 30 & & & & \vdots \\ & 91 & & & & & \\ 216 & & & & & & \vdots \\ & & & & & & \vdots \\ & & & & & & \vdots \end{array}$$
$$\begin{aligned} s_n &= \sum_{k=1}^n k^3 = \binom{n}{1} a_1 + \binom{n}{2} \Delta^1 a_1 + \binom{n}{3} \Delta^2 a_1 + \binom{n}{4} \Delta^3 a_1 = \\ &= \binom{n}{1} + 7\binom{n}{2} + 12\binom{n}{3} + 6\binom{n}{4} = \frac{n^2}{4} (n+1)^2 = \left(\sum_{k=1}^n k \right)^2. \end{aligned}$$

It should be pointed out that using the method of successive differences for calculating the sum $\sum_{k=1}^n k^m$ it is not necessary to calculate the preceding sums $\sum_{k=1}^n k, \sum_{k=1}^n k^2, \dots, \sum_{k=1}^n k^{m-1}$.

The fourth method

Since a sequence $\{a_n\}$, where $a_n = n^k$, is an arithmetic sequence of the degree n , then a sequence $\{s_m(n)\}$, where $s_m(n) = \sum_{k=1}^n k^m$, is an arithmetic sequence of the degree $(m+1)$. Consider the following polynomial in n :

$$W_{m+1}(n) = c_{m+1}n^{m+1} + c_m n^m + \cdots + c_2 n^2 + c_1 n \quad (15)$$

and the difference

$$R_{m+1}(n) = s_m(n) - W_{m+1}(n). \quad (16)$$

Therefore, we have

$$\begin{aligned} R_{m+1}(n) - R_{m+1}(n+1) &= \left(\sum_{k=1}^n k^m - \sum_{i=1}^{m+1} c_i n^i \right) - \\ &\quad - \left(\sum_{k=1}^{n+1} k^m - \sum_{i=1}^{m+1} c_i (n+1)^i \right) = \\ &= \sum_{i=1}^{m+1} c_i \left[(n+1)^i - n^i \right] - (n+1)^m. \end{aligned} \quad (17)$$

Using the binomial theorem repeatedly and putting the differences in good order according to decreasing powers of the parameter n we obtain

$$\begin{aligned} &\left[\binom{m+1}{1} c_{m+1} - \binom{m}{0} \right] n^m + \left[\binom{m+1}{2} c_{m+1} + \binom{m}{1} c_m - \binom{m}{1} \right] n^{m-1} + \\ &+ \left[\binom{m+1}{3} c_{m+1} + \binom{m}{2} c_m + \binom{m-1}{1} c_{m-1} - \binom{m}{2} \right] n^{m-2} + \cdots \\ &\cdots + \left[c_{m+1} + c_m + \cdots + c_1 - \binom{m}{m} \right]. \end{aligned} \quad (18)$$

The polynomial $W_{m+1}(n)$ equals the sum $\sum_{k=1}^n k^m$ as for arbitrary n $R_{m+1}(n) - R_{m+1}(n+1) = 0$. Equating the coefficients of this difference to zero we arrive at the following set of equations allowing us to obtain the coefficients $c_1, c_2, \dots, c_m, c_{m+1}$ (compare with [7]):

$$\left\{ \begin{array}{l} \binom{m+1}{1} c_{m+1} = \binom{m}{0} \\ \binom{m+1}{2} c_{m+1} + \binom{m}{1} c_m = \binom{m}{1} \\ \binom{m+1}{3} c_{m+1} + \binom{m}{2} c_m + \binom{m-1}{1} c_{m-1} = \binom{m}{2} \\ \vdots \quad \quad \quad \vdots \quad \quad \quad \vdots \\ \binom{m+1}{m+1} c_{m+1} + \binom{m}{m} c_m + \binom{m-1}{m-1} c_{m-1} + \binom{m-2}{m-2} c_{m-2} + \dots \\ \quad \quad \quad \dots + \binom{1}{1} c_1 = \binom{m}{m} \end{array} \right. \quad (19)$$

The principal determinant of this set of equations is nonzero as $\binom{1}{i} \neq 0$ for $i = 1, 2, \dots, m+1$. Hence, this set has a unique solution

$$\begin{aligned} c_{m+1} &= \frac{\binom{m}{0}}{\binom{m+1}{1}} = \frac{1}{m+1}, \\ c_m &= \frac{1}{\binom{m}{1}} \left[\binom{m}{1} - \binom{m+1}{2} \frac{1}{m+1} \right] = \frac{1}{2}, \\ c_{m-1} &= \frac{1}{12}m, \quad c_{m-2} = 0, \quad c_{m-3} = -\frac{1}{720}m(m-1)(m-2), \dots \end{aligned} \quad (20)$$

To obtain the sum $\sum_{k=1}^n k^m$ it is sufficient to put the received coefficients into Eq. (18).

For example, for the sum $\sum_{k=1}^n k^4$ the set of equations (19) has the form

$$\left\{ \begin{array}{l} \binom{5}{1} c_5 = \binom{4}{0} \\ \binom{5}{2} c_5 + \binom{4}{1} c_4 = \binom{4}{1} \\ \binom{5}{3} c_5 + \binom{4}{2} c_4 + \binom{3}{1} c_3 = \binom{4}{2} \\ \binom{5}{4} c_5 + \binom{4}{3} c_4 + \binom{3}{2} c_3 + \binom{2}{1} c_2 = \binom{4}{3} \\ \binom{5}{5} c_5 + \binom{4}{4} c_4 + \binom{3}{3} c_3 + \binom{2}{2} c_2 + \binom{1}{1} c_1 = \binom{4}{4} \end{array} \right.$$

Therefore,

$$c_5 = \frac{1}{5}, \quad c_4 = \frac{1}{2}, \quad c_3 = \frac{1}{3}, \quad c_2 = 0, \quad c_1 = -\frac{1}{30}.$$

Hence, we have:

$$\sum_{k=1}^n k^4 = \frac{1}{5}n^5 + \frac{1}{2}n^4 + \frac{1}{3}n^3 - \frac{1}{30}n.$$

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